



i2b2 Cell Messaging

# Ontology Management (ONT) Cell

*Document Version:* 1.6.7  
*i2b2 Software Version:* 1.6

# Table of Contents

---

<b>Document Management</b>	<b>5</b>
<b>1. Introduction</b>	<b>6</b>
<b>1.1 The i2b2 Hive</b>	<b>6</b>
<b>1.2 i2b2 Messaging Overview</b>	<b>6</b>
1.2.1 Message Header	7
1.2.2 Request Header	7
1.2.3 Response Header	7
1.2.4 Message Body	7
<b>1.3 i2b2 XML Schema Definitions</b>	<b>8</b>
1.3.1 i2b2.xsd	8
1.3.2 i2b2_request.xsd	8
1.3.3 i2b2_response.xsd	8
<b>2. Ontology Management (ONT) Cell Messaging Detail</b>	<b>9</b>
<b>2.1 Use Case</b>	<b>10</b>
2.1.1 Operations	10
<b>2.2 Messages</b>	<b>11</b>
2.2.1 get_categories	11
2.2.1.1 Get a list of categories associated with a user	12
2.2.1.2 get_categories request message	12
2.2.1.3 get_categories response message	13
2.2.2 get_children	14
2.2.2.1 Populating children of tree nodes	15
2.2.2.2 get_children request message	16
2.2.2.3 get_children response message	17
2.2.3 get_name_info	18
2.2.3.1 Generate tree nodes for a given name	18
2.2.3.2 get_name_info Request Message	19
2.2.3.3 get_name_info Response message	21
2.2.4 get_term_info	21
2.2.4.1 Return information associated with a node	22
2.2.4.2 get_term_info request message	22
2.2.4.3 Possible “hidens” Settings	23
2.2.4.4 Possible “synonyms” Settings	23
2.2.4.5 Possible “type” Settings	23
2.2.4.6 Possible “blob” Settings	23
2.2.4.7 get_term_info response message	23
2.2.5 get_schemes	26
2.2.5.1 Generate scheme categories for a given user/project	26
2.2.5.2 get_schemes request message	27
2.2.5.3 get_schemes response message	27
2.2.6 get_code_info	28
2.2.6.1 Return name/information associated with a code	28
2.2.6.2 get_code_info request message	28
2.2.6.3 get_code_info response message	29
2.2.7 add_child	30
2.2.7.1 Add a node to the tree	30
2.2.7.2 add_CHILD request message	31

2.2.7.3	Add_CHILD response message	31
2.2.8	delete_child	31
2.2.8.1	Delete a node in the tree	32
2.2.8.2	delete_child request message	32
2.2.8.3	delete_child Response message	32
2.2.9	modify_child	32
2.2.9.1	MODIFY a node in the tree	33
2.2.9.2	MODIFY_child request message	33
2.2.9.3	MODIFY_child Response message	34
2.2.10	update_crc_concept	34
2.2.10.1	UPDATE CONCEPTS in COncept_dimension	34
2.2.10.2	update_crc_concept request message	34
2.2.10.3	update_CRC_Concept Response message	35
2.2.11	get_ont_process_status	36
2.2.11.1	Get CONCEPT SYNCHRONIZATION PROCESS STATUS	36
2.2.11.2	get_ONT_process_status request message	36
2.2.11.3	GET_ont_PROCESS_STATUS Response message	36
2.2.12	get_dirty_state	37
2.2.12.1	Get dimension synchronize state information	38
2.2.12.2	get_DIRTY_STATE request message	38
2.2.12.3	GET_DIRTY_STATE Response message	38
2.2.13	update_concept_totalnum	38
2.2.13.1	UpDATE totalNUM in metadata table	39
2.2.13.2	UPDATE_CONCEPT_TOTALNUM request message	39
2.2.13.3	UPDATE_CONCEPT_TOTALNUM Response message	39
2.2.14	get_modifiers	40
2.2.14.1	Populating MODIFIERS of tree nodes	40
2.2.14.2	get_MODIFIERS request message	41
2.2.14.3	get_MODIFIERS response message	42
2.2.15	get_modifier_info	43
2.2.15.1	Return information associated with a MODIFIER	43
2.2.15.2	get_MODIFIER_info request message	44
2.2.15.3	get_MODIFIER_info response message	45
2.2.16	get_modifier_children	46
2.2.16.1	Populating children of tree nodes THAT ARE MODIFIERS	46
2.2.16.2	get_MODIFIER_children request message	47
2.2.16.3	get_MODIFIER_children response message	48
2.2.17	get_modifier_name_info	49
2.2.17.1	SEARCH FOR ASSOCIATED MODIFIERS WITH a given name	50
2.2.17.2	get_MODIFIER_name_info Request Message	50
2.2.17.3	get_MODIFIER_name_info Response message	52
2.2.18	get_modifier_code_info	53
2.2.18.1	Return name/information associated with a code	53
2.2.18.2	get_MODIFIER_code_info request message	54
2.2.18.3	get_MODIFIER_code_info response message	55
2.2.19	add_modifier	56
2.2.19.1	Add a MODIFIER to the tree	56
2.2.19.2	add_MODIFIER request message	56
2.2.19.3	Add_MODIFIER response message	57
<b>3.</b>	<b>ONT Cell XML Schema Definitions</b>	<b>58</b>
<b>3.1</b>	<b>ONT.xsd</b>	<b>58</b>
<b>3.2</b>	<b>ONT_QRY.xsd</b>	<b>58</b>

3.3	ONT_RESP.xsd	58
4.	Glossary	59
4.1	Message Tags & Attribute Definitions	59
4.1.1	ONT_QRY.xsd	59
4.1.2	ONT_RESP.xsd	67
4.1.3	Optional <metadaxml> content	70

## DOCUMENT MANAGEMENT

---

Revision Number	Date	Author	Description of change
1.6.1	07/22/10	Janice Donahoe	Created 1.6 version of document.
	07/15/11	Lori Phillips	Added modifier related messages
1.6.4	06/16/11	Rajesh Kuttan	Updated the message description
1.6.5	10/06/11	Mike Mendis	Minor changes
1.6.6	01/18/12	Lori Phillips	Update synchronize message to include hiddens.
1.6.7	07/10/12	Janice Donahoe	Added information about the ONTMAX parameter.

# 1. INTRODUCTION

This document gives an overview of i2b2 cell messaging as well as a more detailed description of message formats specific to the **Ontology Management (ONT) Cell**.

## 1.1 The i2b2 Hive

Informatics for Integrating Biology and the Bedside (i2b2) is one of the sponsored initiatives of the NIH Roadmap National Centers for Biomedical Computing (<http://www.bisti.nih.gov/ncbc/>). One goal of i2b2 is to produce a comprehensive set of software tools to enable clinical investigators to collect and manage their project-related research data, including clinical and genomic data; that is, a software suite for the modern clinical research chart. Since different applications from different sources must be able to communicate with each other, a distributed computing model is needed, one that integrates multiple web-based applications in a standardized way.

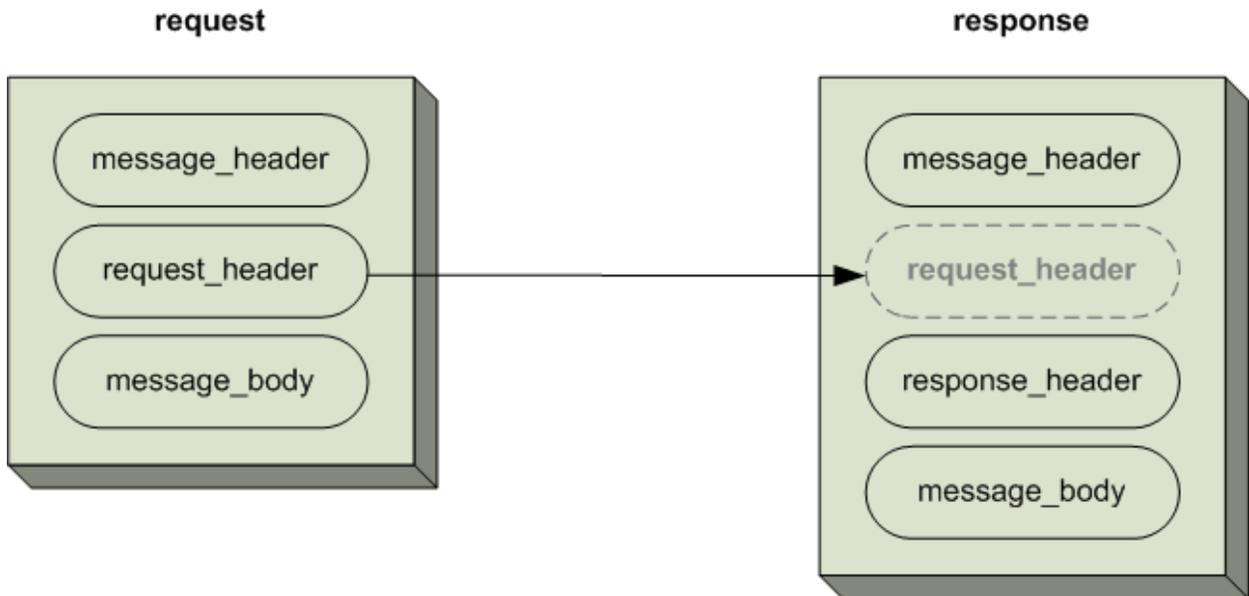
The i2b2 hive and associated web services are the infrastructure used to create this integration. The hive is comprised of a collection of cells representing unique functional units. Cells in the hive have an array of roles, such as data storage, data analysis, ontology or identity management, natural language processing, and data conversion, derivation or de-identification. Each cell is a self-contained modular application that communicates with other cells via XML web services. A common i2b2 messaging protocol has been defined to enable the cells to interact with each other, sharing business logic, processes and data.

## 1.2 i2b2 Messaging Overview

All cells in the i2b2 hive communicate using standard, pre-defined i2b2 XML request and response messages.

A request message is sent from a client to a service and contains information, inside the top-level <request> tag, that allows the service to satisfy the request. The <request> tag contains a <message\_header>, <request\_header> and <message\_body> as shown, below in Figure 1.

The service sends back a response message, inside a top-level <response> tag, which informs the client about the status of the request and may also contain the actual results. The <response> tag contains it's own <message\_header>, <response\_header> and <message\_body> and it may optionally echo the request's <request\_header> as shown, below in Figure 1.



**Figure 1: The basic structure of a request and response message. The request\_header in the request can be echoed in the response.**

### 1.2.1 Message Header

All requests are sent using a <request> tag and responses are returned using a <response> tag. The same <message\_header> tag is used for both. Both request and response messages contain this <message\_header> tag which has control information such as sending application, receiving application and message type.

### 1.2.2 Request Header

The request must contain a <request\_header> tag which includes information about how to process a request such as the amount of time it is willing to wait for a response. The <request\_header> tag may optionally be echoed back in the response.

### 1.2.3 Response Header

The response must include a <response\_header> tag which includes general information about the response such as status and error messages or where to look for the results if they are not included with the response.

### 1.2.4 Message Body

Both request and response messages contain a <message\_body> tag which may contain any well-formed xml. Individual cells may define cell-specific XML that will be put inside <message\_body> tag. This cell-specific XML need not extend the i2b2 message schema since the i2b2 schema will allow insertion of tags from any namespace into the <message\_body> tag.

## 1.3 i2b2 XML Schema Definitions

The i2b2 XML schema consists of three XSD files:

### 1.3.1 i2b2.xsd

This schema defines the type for the <message\_header> and <message\_body> tags. This schema is included in the i2b2\_request.xsd and the i2b2\_response.xsd.

### 1.3.2 i2b2\_request.xsd

This schema defines the type for the top-level <request> tag and the <request\_header> tag. It is used for validating i2b2 request messages.

### 1.3.3 i2b2\_response.xsd

This schema defines the type for the top-level <response> tag and the <response\_header> tag. It is used for validating i2b2 response messages.

 ***Additional details about the <request>, <response>, <message\_header>, <request\_header>, and <response\_header> tags can be found in a separate document describing the generic i2b2 message. The remainder of this document describes the contents of the <message\_body> for the Ontology Management (ONT) Cell.***

## 2. ONTOLOGY MANAGEMENT (ONT) CELL MESSAGING DETAIL

Definitions for the i2b2 vocabularies reside in the Ontology Management (ONT) Cell. This cell contains concepts and information about relationships between concepts for the entire hive. It is accessed by other cells to give semantic meaning to data.

Vocabularies in the ONT cell are organized in hierarchical structures that represent the relationships between terms. The top levels in the hierarchy are called the 'parents' or 'roots', with the lower levels being their 'children'. Elements occurring on the same level are known as 'siblings'. A level in a hierarchy is sometimes referred to as a 'node', and a group of related data is called a 'category'.

A category is defined as a set of data for which there is a common rule or rules for querying against the Clinical Research Chart (CRC). A category is usually represented visually as a table of terms. An example of a category is the Diagnosis category shown in the diagram below, which consists of a table of diagnoses terms and uses a single rule to build all diagnosis queries.

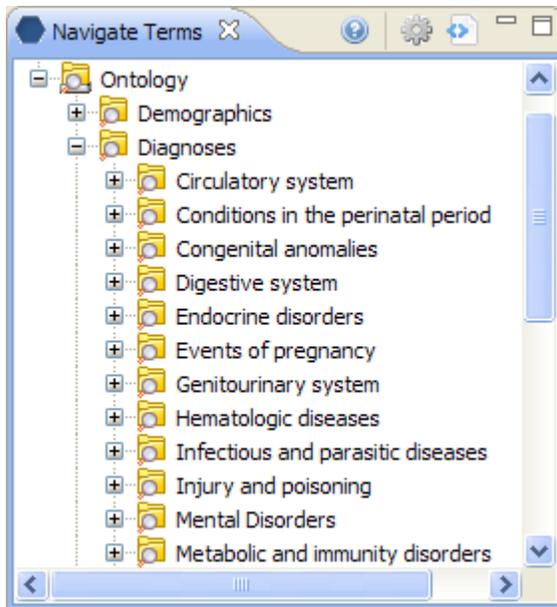
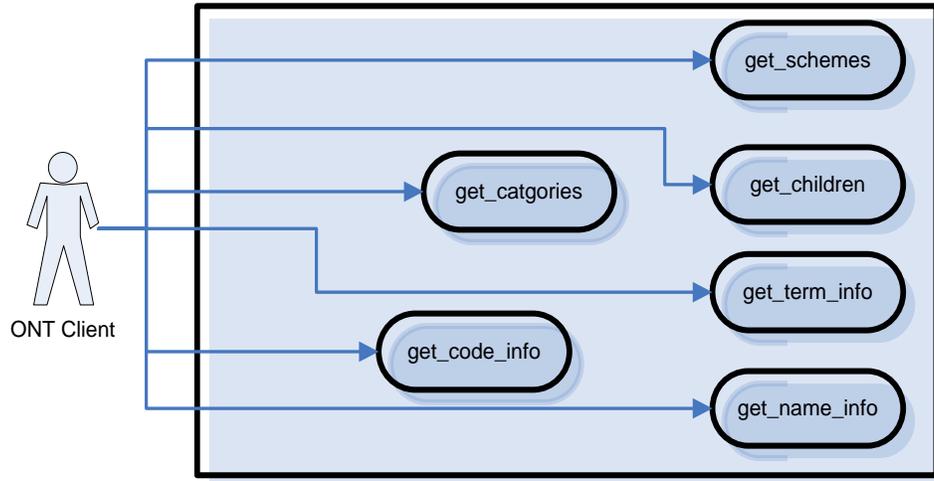


Figure 2 Navigate Terms View

Vocabularies in the ONT cell may originate from different sources, and the codes from each source are distinguished from the others by a unique prefix which is appended to the source code. Each distinct vocabulary and their associated codes is called a scheme.

## 2.1 Use Case

The diagram below depicts common use cases a user may perform with the ONT cell.



### 2.1.1 Operations

The ONT service is designed as a collection of operations, or use cases:

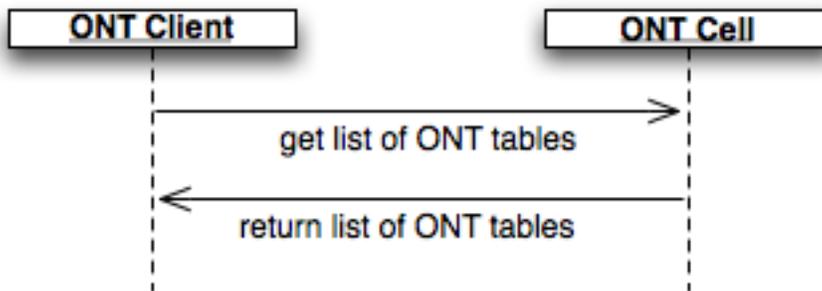
Service	Description
get_categories	Returns a list of categories available for a given user. These categories are displayed in a tree format. The top level of the tree consists of all the categories a particular user has permission to see.
get_children	Expands any level of a vocabulary category, providing information about its children, for a given user.
get_schemes	Returns a list of schemes available in the system. This operation basically provides information about the different kinds of coding systems that exist.
get_name_info	Returns information needed about all nodes related to a given search keyword or name.
get_code_info	Returns information about a code, such as the name associated with a particular code.
get_term_info	Returns information about a particular node.

add_child	Adds a child term to a specified editable parent node.
delete_child	Deletes an editable tree node.
modify_child	Modifies content within an existing Ontology term
update_crc_concept	Notifies the Ontology cell to synchronize metadata terms with a dimension table
get_ont_process_status	Returns status information about the dimension table synchronization process
get_dirty_state	Returns state information about the need to synchronize with the concept_dimension table
update_concept_totalnum	Notifies the Ontology cell to get patient count from CRC for this concept and then update the totalnum for this concept in the metadata table.
get_modifiers	Returns list of modifiers for a concept if they exist.
get_modifier_children	Expands any level of a modifier folder, providing information about its children.
get_modifier_info	Returns information about a particular modifier.

## 2.2 Messages

### 2.2.1 get\_categories

A **get\_categories** message returns a *role-specific* list of categories that will be displayed as roots of the Navigate Terms query tree and list of categories in the Find Terms tool. No other information needs to be passed to the service. User information is provided in the *message\_header*; roles will be provided by the **Project Management (PM) cell**.



### 2.2.1.1 GET A LIST OF CATEGORIES ASSOCIATED WITH A USER

The **get\_categories** message is sent by the query tool to populate the root nodes and by the find tool to populate the list of categories available to a user.

The sequence of events is as follows: (assumes max is not an issue)

1. Client requests list of categories for a given user (get\_categories)  
Request type = default for Find Terms; core for Navigate Terms
2. The ONT server performs the following steps:
  - a. Get a list of roles available for this user from the PM cell (this also serves to validate the user)
  - b. Query the table of tables for the list of categories associated with this users' roles
3. The client maps the list of tables to the appropriate usage, either to Navigate Terms root node or Find Terms category list.

### 2.2.1.2 GET\_CATEGORIES REQUEST MESSAGE

```
<message_body>  
  <get_categories type="default" blob="false" "hiddens="true" synonyms="false"/>  
</message_body>
```

#### 2.2.1.2.1 Possible "type" Settings

default = Return table name/key pairs

**Example:** Find Terms request

core = Return all data except system/date information

**Example:** Navigate Terms request

#### 2.2.1.2.2 Possible "blob" Settings

false = Do not return data stored as a blob or clob

**Example:** xml, comments

true = Return xml and comments

#### 2.2.1.2.3 Possible “hiddens” Settings

Some categories exist but for various reasons are not displayed in the query tree.

false = Do not return hidden categories

true = Include hidden categories

#### 2.2.1.2.4 Possible “synonyms” Settings

Some categories may be listed as synonyms for others.

false = Do not return data categorized as “synonym”

true = Include data categorized as “synonym”

### 2.2.1.3 GET\_CATEGORIES RESPONSE MESSAGE

#### 2.2.1.3.1 Response Message for a Find Terms Request

The request has the following settings:

type=default  
blob=false  
hiddens=false  
synonyms=false

Response message:

```
<message_body>  
  <concepts>  
    <concept>  
      <key>\\i2b2\RPDR\Diagnoses</key>  
      <name>Diagnoses</name>  
    </concept>  
  </concepts>  
</message_body>
```

### 2.2.1.3.2 Response Message for a Navigate Terms Request

The request has the following settings:

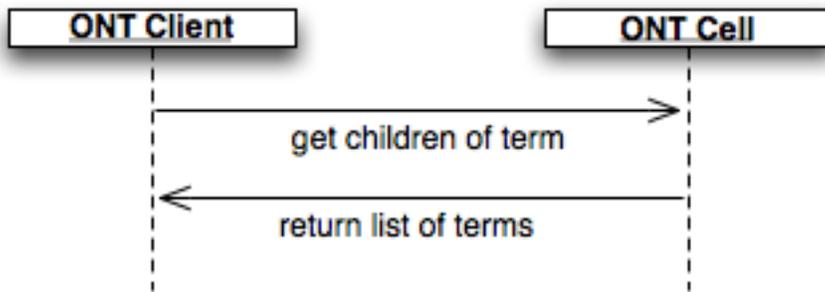
```
type=core
blob=true
hiddens=false
synonyms=false
```

#### Response message:

```
<message_body>
  <concepts>
    <concept>
      <level>0</level>
      <key>\\i2b2\RPDR</key>
      <name>Ontology</name>
      <synonym_cd>N</synonym_cd>
      <visualattributes>CA </visualattributes>
      <totalnum/>
      <basecode/>
      <metadataxml/>
      <facttablecolumn>concept_cd</facttablecolumn>
      <tablename>concept_dimension</tablename>
      <columnname>concept_path</columnname>
      <columndatatype>T</columndatatype>
      <operator>LIKE</operator>
      <dimcode>\RPDR</dimcode>
      <comment/>
      <tooltip>Ontology</tooltip>
    </concept>
  </concepts>
</message_body>
```

## 2.2.2 get\_children

'**Get\_Children**' returns all the children of a particular term. A client may want a list of all children in order to expand a node of the vocabulary tree when a user is browsing through the tree.



### 2.2.2.1 POPULATING CHILDREN OF TREE NODES

The **get\_children** message is used to populate tree nodes in the ontology Navigate Terms and Find Terms tools. In both of these cases the table/path (root) to search are known.

The sequence of events is as follows:

1. Client sends message with “max” set to 200 or higher; “type” = core

 ***The default for the “max” is set to 200. If you wish to set this default higher you can do this by adding the following parameter to the Ontology cell:***

***Parameter Name: ONTMAX***

***Parameter Value: # that represents the maximum number of terms to return***

2. ONT server performs following steps:
  - a. Parses <parent> to obtain the table key and path. Queries table of tables to confirm that user/role can access the table that is referenced by table key passed in. This call returns the table name referenced by that key. If not, return coded error. Client receives error message with code ‘TABLE\_ACCESS\_DENIED’.
  - b. If max is set, the database is queried for that number of children associated with the parent passed in.
  - c. If count < max or no max set, the database is queried for the entire list of children that meets the parent criteria
  - d. If count > max a coded error message is sent back.
3. If no errors, Client receives list of children and populates tree.

4. If max exceeded, client receives error message with code 'MAX\_EXCEEDED'. A dialog box is displayed to ask if the user wants to see all nodes. If no – done. If yes – client sends another message with max= empty.

#### 2.2.2.2 GET\_CHILDREN REQUEST MESSAGE

A **get\_children** message implies that the user is passing a key/path for a parent and wants the children returned. The parent tag will tell the service what metadata table/path to search in and for the get\_children message must be specified. The structure of parent is organized as follows: [\\table\\_key\path](#). The key (i2b2) plus the path (\RPDR\Diagnoses\Circulatory system (390-459)) is the parent :  
<parent>\\i2b2\RPDR\Diagnoses\Circulatory system (390-459)</parent>.

The remaining attributes provide information about the results to be returned. If the number of rows found is greater than max, then an error message will be returned in the i2b2 header. If max is left out then it is interpreted that there is no max. The hiddens and synonyms attributes tell whether to return hiddens and synonyms. By default hiddens and synonyms are false, so if they are left out it will be false. The type tells which columns to select (default/core/all) By default, type is set to default so you don't have to actually include it if you want the default set of columns returned. Each message will interpret 'default' to be a different set of columns. get\_children's default set of columns is set to all columns except the blob and the system/date information. If type = core, then all columns except the blob and the system/date information will be returned (same as 'default' in this case). If type = all then all columns except the blob are returned. The blob attribute indicates whether or not to return the blob along with the default/core/all return columns.

```
<message_body>
  <get_children max="200" hiddens="true" synonyms="true" type="default"
blob="false">
    <parent>\\i2b2\RPDR\Diagnoses\Circulatory system (390-459)</parent>
  </get_children>
</message_body>
```

##### 2.2.2.2.1 Possible “hiddens” Settings

Some ontology terms exist but for various reasons are not displayed in the query tree.

false = Do not return data categorized as “hidden”

true = Include data categorized as “hidden”

##### 2.2.2.2.2 Possible “synonyms” Settings

Some ontology terms are listed as synonyms for other terms.

false = Do not return data categorized as “synonym”

true = Include data categorized as “synonym”

#### 2.2.2.2.3 Possible “type” Settings

default = Return all data except system/date information

core = Return all data except system/date information (same as default)

all = Return all data

#### 2.2.2.2.4 Possible “blob” Settings

false = Do not return data stored as a blob or clob

**Example:** xml, comments

true = Return xml and comments.

#### 2.2.2.3 GET\_CHILDREN RESPONSE MESSAGE

The request has the following settings:

type=default

blob=true

##### **Response message:**

<message\_body>

<concepts>

<concept>

<level>1</level>

<key>\\i2b2\RPDR\Diagnoses\Circulatory system (390-459)\Acute Rheumatic fever (390-392)</key>

<name>Acute Rheumatic fever</name>

<synonym\_cd>N</synonym\_cd>

```

    <visualattributes>FA </visualattributes>
    <totalnum/>
    <basecode/>
    <metadataxml/>
    <facttablecolumn>concept_cd</facttablecolumn>
    <tablename>concept_dimension</tablename>
    <columnname>concept_path</columnname>
    <columndatatype>T</columndatatype>
    <operator>LIKE</operator>
    <dimcode>\ RPDR\Diagnoses\Circulatory system (390-459)\Acute Rheumatic
    fever (390-392)</dimcode>
    <comment/>
    <tooltip>Diagnoses \ Circulatory system \ Acute Rheumatic fever</tooltip>
  </concept>
</concepts>
</message_body>

```

### 2.2.3 get\_name\_info

The **get\_name\_info** message returns information needed to populate a tree node for a given search keyword or name. This message requires the user to pass a string that is queried against the '*name*' column.

#### 2.2.3.1 GENERATE TREE NODES FOR A GIVEN NAME

To generate a list of base tree nodes associated with a given search keyword or name, the sequence of events is as follows:

1. The client requests node(s) for a given name/category. If the request message indicates all categories should be searched, loop through all known categories for that user (type = default)
2. The ONT server performs the following steps:
  - a. Query the table of tables to confirm that user/role can access category passed in. If not, return coded error. Client receives error message with code 'TABLE\_ACCESS\_DENIED'.
  - b. If max is set, query the database for the number of entries that meet the search criteria
  - c. If count < max or no max is set, query the database for entries that meet the search criteria.
  - d. If count > max send an error message back.

3. The client generates a list of nodes that match search criteria
4. Client receives error message with code 'MAX\_EXCEEDED' and displays dialog asking if user wants to see all nodes. If no – done If yes – client sends another message with max empty.

### 2.2.3.2 GET\_NAME\_INFO REQUEST MESSAGE

This message requires the user to pass a string that is queried against the 'name' column. The category attribute does not have to be included and if it is not, all categories the user is allowed to see will be searched.

The remaining attributes provide information about the results to be returned. If the number of rows found is greater than max, then an error message will be returned in the i2b2 header. If max is left out then it is interpreted that there is no max. The hiddens and synonyms attributes tell whether to return hiddens and synonyms. By default hiddens and synonyms are false, so if they are left out it will be false. The type tells which columns to select (default/core/all) By default, type is set to default. Each message will interpret default to be a different set of columns. The default set of columns for **get\_name\_info** includes the name column only.

- If **type=core**, then all columns except the blob and the system/date information will be returned.
- If **type=all** then all columns except the blob are returned.

The *blob attribute* indicates whether or not to return the blob along with the default/core/all return columns

The *match\_str* tag tells the service which string to search for. It is implied by the message **get\_name\_info** that the column to search is the name. The strategy attribute explains how the search must match (exact, left, right, contains).

```
<message_body>
  <get_name_info category="diagnosis" max="200 hiddens="true" synonyms="true"
type="core" blob = false>
  <match_str strategy="contains">asthma</match_str>
  </get_name_info>
</message_body>
```

#### 2.2.3.2.1 Possible “hidden” Settings

Some ontology terms exist but for various reasons are not displayed in the query tree.

false = Do not return data categorized as “hidden”

true = Include data categorized as “hidden”

#### 2.2.3.2.2 Possible “synonyms” Settings

Some ontology terms are listed as synonyms for other terms.

false = Do not return data categorized as “synonym”

true = Include data categorized as “synonym”

#### 2.2.3.2.3 Possible “type” Settings

default = Return name information only

core = Return all data except system/date information

all = Return all data

#### 2.2.3.2.4 Possible “blob” Settings

false = Do not return data stored as a blob or clob

**Example:** xml, comments

true = Return xml and comments.

#### 2.2.3.2.5 Possible “strategy” Settings

contains = Return data whose name contains the match string

exact = Return data whose name exactly matches the match string

left = Return data whose name starts with the match string  
right = Return data whose name ends with the match string

### 2.2.3.3 GET\_NAME\_INFO RESPONSE MESSAGE

The request has the following settings:

```
type=core  
blob=false
```

**Example:**

```
<message_body>  
  <concepts>  
    <concept>  
      <level>3</level>  
      <key>\\i2b2\RPDR\Medications\MUL\ (LME219) respiratory agents\ (LME220)  
      antiasthmatic combinations</key>  
      <name>Antiasthmatic combinations</name>  
      <synonym_cd>N</synonym_cd>  
      <visualattributes>FA </visualattributes>  
      <totalnum>0</totalnum>  
      <facttablecolumn>concept_cd</facttablecolumn>  
      <tablename>concept_dimension</tablename>  
      <columnname>concept_path</columnname>  
      <columndatatype>T</columndatatype>  
      <operator>like</operator>  
      <dimcode>\RPDR\Medications\MUL\ (LME219) respiratory agents\ (LME220)  
      antiasthmatic combinations</dimcode>  
      <tooltip>medications \ respiratory agents \ antiasthmatic  
      combinations</tooltip>  
    </concept>  
  </concepts>  
</message_body>
```

### 2.2.4 get\_term\_info

A **get\_term\_info** message implies that the user is passing a key/path for a node ("self") and wants information about that node returned.

#### 2.2.4.1 RETURN INFORMATION ASSOCIATED WITH A NODE

The **get\_term\_info** message is used by timeline to obtain information associated with a node. The sequence of events is as follows:

1. The client requests information for a given term. (type = core)
2. The ONT server performs the following steps:
  - a. Parses <self> to obtain table key and path. Queries table of tables to confirm that user/role can access table that is referenced by table key passed in. This call returns the table name referenced by that key. If not, return coded error.
  - b. Query db for node that meets <self> criteria.
3. If error, Client receives error message with code TABLE\_ACCESS\_DENIED.
4. Client receives information about node

#### 2.2.4.2 GET\_TERM\_INFO REQUEST MESSAGE

A **get\_term\_info** message implies that the user is passing a key/path for a node ("self") and wants information about that node returned. The attributes provide information about the results to be returned. The **hiddens** and **synonyms** tells whether to return hiddens and synonyms. By default **hiddens** and **synonyms** are false, so if they are left out it will be false. The **type** tells which columns to select (default/core/all) By default, **type** is set to default so you don't have to include it if you want the default set of columns returned. Each message will interpret "default" to be a different set of columns. **getTermInfo's** default set of columns consists of all columns except the blob and the system/date information. If **type = core**, then all columns except the blob and the system/date information will be returned (same as default). If **type = all** then all columns except the blob are returned. The **blob** attribute indicates whether or not to return the blob along with the default/core/all return columns.

```
<message_body>
  <get_term_info max="200" hiddens="false" synonyms="false" type="default"
blob="true">
    <self>\\i2b2\RPDR\Diagnoses\Respiratory system (460-519)\Chronic obstructive
diseases (490-496)\(493) Asthma</self>
  </get_term_info>
</message_body>
```

#### 2.2.4.3 POSSIBLE “HIDDENS” SETTINGS

Some ontology terms exist but for various reasons are not displayed in the query tree.

false = Do not return data categorized as “hidden”

true = Include data categorized as “hidden”

#### 2.2.4.4 POSSIBLE “SYNONYMS” SETTINGS

Some ontology terms are listed as synonyms for other terms.

false = Do not return data categorized as “synonym”

true = Include data categorized as “synonym”

#### 2.2.4.5 POSSIBLE “TYPE” SETTINGS

default = Return all data except system/date

core = Return all data except system/date information (same as default)

all = Return all data

#### 2.2.4.6 POSSIBLE “BLOB” SETTINGS

false = Do not return data stored as a blob or clob

***Example:*** xml, comments

true = Return xml and comments.

#### 2.2.4.7 GET\_TERM\_INFO RESPONSE MESSAGE

The request has the following settings:

type=default  
blob=false

**Example:**

```
<message_body>
  <concepts>
    <concept>
      <level>4</level>
      <key>\\i2b2\RPDR\Diagnoses\Respiratory system (460-519)\Chronic
obstructive diseases (490-496)\(493) Asthma</key>
      <name>Asthma </name>
      <synonym_cd>N</synonym_cd>
      <visualattributes>FA </visualattributes>
      <totalnum/>
      <basecode>ICD9: 493</basecode>
      <facttablecolumn>concept_cd</facttablecolumn>
      <tablename>concept_dimension</tablename>
      <columnname>concept_path</columnname>
      <columndatatype>T</columndatatype>
      <operator>LIKE</operator>
      <dimcode>\RPDR\Diagnoses\Respiratory system (460-519)\Chronic
obstructive diseases (490-496)\(493) Asthma</dimcode>
      <comment/>
      <tooltip>Diagnoses \ Respiratory system \ Chronic obstructive diseases \
Asthma</tooltip>
    </concept>
  </concepts>
</message_body>
```

The request has the following settings:

```
type=default
blob=true
```

**Example:**

```
<message_body>
  <concepts>
    <concept>
      <level>5</level>
      <key>\\rpd\RPDR\Labtests\LAB\ (LLB16) Chemistry\ (LLB31) Anemia Related
Studies\B12USAT\BC1-107</key>
      <name>B12 unsat bind (Test:bc1-107)</name>
      <synonym_cd>N</synonym_cd>
      <visualattributes>LA </visualattributes>
      <totalnum>0</totalnum>
```

```

<basecode>BC1-107</basecode>
<metadaxml>
  <ValueMetadata>
    <Version>3.02</Version>
    <CreationDateTime>10/07/2002 15:08:07</CreationDateTime>
    <TestID>BC1-107</TestID>
    <TestName>B12 UNSAT BIND</TestName>
    <DataType>PosFloat</DataType>
    <CodeType>TST</CodeType>
    <Loinc>2171-7</Loinc>
    <Flagstouse>HL</Flagstouse>
    <Oktousevalues>Y</Oktousevalues>
    <MaxStringLength />
    <LowofLowValue>1000</LowofLowValue>
    <HighofLowValue>1000</HighofLowValue>
    <LowofHighValue>2000</LowofHighValue>
    <HighofHighValue>2000</HighofHighValue>
    <LowofToxicValue />
    <HighofToxicValue />
    <EnumValues>
      <Val />
    </EnumValues>
    <CommentsDeterminingExclusion>
      <Com>contamin</Com>
      <Com>hemoly</Com>
    </CommentsDeterminingExclusion>
    <UnitValues>
      <NormalUnits>ng/l</NormalUnits>
      <EqualUnits>pg/ml</EqualUnits>
      <ExcludingUnits />
      <ConvertingUnits>
        <Units />
        <MultiplyingFactor />
      </ConvertingUnits>
    </UnitValues>
    <Analysis>
      <Enums />
      <Counts />
      <New />
    </Analysis>
  </ValueMetadata>
</metadaxml>
<facttablecolumn>concept_cd</facttablecolumn>
<tablename>concept_dimension</tablename>
<columnname>concept_path</columnname>

```

```

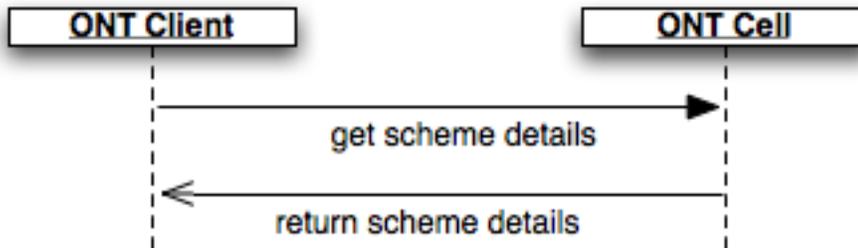
        <columndatatype>T</columndatatype>
        <operator>like</operator>
        <dimcode>\RPDR\Labtests\LAB\ (LLB16) Chemistry\ (LLB31) Anemia Related
        Studies\B12USAT\BC1-107</dimcode>
        <tooltip>Labtests \ Chemistry \ Anemia Related Studies \ B12 Unsaturated
        Binding (Group: B12USAT) \ B12 unsat bind (Test: bc1-107)</tooltip>
    </concept>
</concepts>
<message_body>

```

## 2.2.5 get\_schemes

'**get\_schemes**' provides information about existing coding systems, called schemes. It returns a list of all the source systems.

This use case provides information about schemes to the client, who might want a list of all the source systems that contribute vocabulary.



A **get\_schemes** message returns a list of schemes that will be displayed in the Ontology Find Terms tool. User information is provided in the *message\_header*.

### 2.2.5.1 GENERATE SCHEME CATEGORIES FOR A GIVEN USER/PROJECT

To populate the list of schemes available to a user the sequence of events is as follows:

1. A client requests a list of schemes for a given user or project (type="default")
2. The ONT server performs the following steps:

- a. Get project/role available for the user from PM cell – this also serves to validate the user.
  - b. Query the table of schemes and pass back a list of schemes associated with the project/role.
3. Client populates the scheme categories in the Find Terms tool.

### 2.2.5.2 GET\_SCHEMES REQUEST MESSAGE

```
<message_body>
  <get_schemes type="default"/>
</message_body>
```

#### 2.2.5.2.1 Possible “type” Settings

default = Return key/name pairs

### 2.2.5.3 GET\_SCHEMES RESPONSE MESSAGE

The `get_schemes` request has the following settings:

`type=default`

#### Response message:

```
<message_body>
  <concepts>
    <concept>
      <key>ICD9: </key>
      <name>ICD9</name>
    </concept>
  </concepts>
</message_body>
```

## 2.2.6 get\_code\_info

'get\_code\_info' provides information about codes. A get\_code\_info message implies that the user is passing a scheme:code pair and wants the associated information about that pair returned.

### 2.2.6.1 RETURN NAME/INFORMATION ASSOCIATED WITH A CODE

To generate a list of base tree nodes or a list of names associated with a given scheme:code pair, the sequence of events is as follows:

1. A client requests information for a given scheme:code (type= default)
2. The ONT server performs the following steps:
  - a. Get project/role available for the user from PM cell – this also serves to validate the use
  - b. Query the table of tables to confirm that user/role can access category passed in. If not, return coded error.
  - c. Queries list of tables for entries that match scheme:code pair.
3. If error, client receives error message with code 'TABLE\_ACCESS\_DENIED'.
4. Client maps name/information to request.

### 2.2.6.2 GET\_CODE\_INFO REQUEST MESSAGE

A **get\_code\_info** message implies that the user is passing a *scheme:code pair* and wants the associated information about that pair returned.

The attributes provide information about the results to be returned. The *hiddens* and *synonyms* attributes tell us whether to return *hiddens* and *synonyms*. By default *hiddens* and *synonyms* are false, so if they are left out it will be false. The *type* tells which columns to select (*default/core/all*). By default, *type* is set to *default* so you don't have to include it if you want the default set of columns returned. Each message will interpret *default* to be a different set of columns. The default set of columns for **get\_code\_info** consists of *name* only.

- If **type = core**, then all columns except the blob and the system/date information will be returned.
- If **type = all** then all columns except the blob are returned.

The *blob* attribute indicates whether or not to return the blob along with the *default/core/all* return columns.

Example:

```
<message_body>  
  < get_code_info hiddens="true" synonyms="true" type="default" blob="false">  
    <match_str strategy="exact">ICD9:493</match_str>  
  </get_code_info>  
</message_body>
```

### 2.2.6.2.1 Possible "type" Settings

default = Return name only

core = Return all data except system/date information

all = Return all data

### 2.2.6.3 GET\_CODE\_INFO RESPONSE MESSAGE

The ONT request to map scheme: code pair to a name has the following settings:

```
type=default  
blob=false
```

Response message:

```
<message_body>  
  <concepts>  
    <concept>  
      <name>Asthma</name>  
    </concept>  
  </concepts>  
</message_body>
```

The find terms search by code has the following settings:

```
type=core  
blob=false
```

Response message:

```
<message_body>  
  <concepts>
```

```

<concept>
  <level>4</level>
  <key>\\i2b2\RPDR\Diagnoses\Respiratory system (460-519)\Chronic
obstructive diseases (490-496)\(493) Asthma</key>
  <name>Asthma</name>
  <synonym_cd>N</synonym_cd>
  <visualattributes>FA </visualattributes>
  <totalnum>0</totalnum>
  <basecode>ICD9: 493</basecode>
  <facttablecolumn>concept_cd</facttablecolumn>
  <tablename>concept_dimension</tablename>
  <columnname>concept_path</columnname>
  <columndatatype>T</columndatatype>
  <operator>LIKE</operator>
  <dimcode>\RPDR\Diagnoses\Respiratory system (460-519)\Chronic
obstructive diseases (490-496)\(493) Asthma</dimcode>
  <tooltip>Diagnoses \ Respiratory system \ Chronic obstructive diseases \
Asthma</tooltip>
</concept>
</concepts>
</message_body>

```

## 2.2.7 add\_child

'add\_child' provides information about a metadata item to be added to the database. An add\_child message implies that the user is adding a leaf, folder or container to a given folder or container.

### 2.2.7.1 ADD A NODE TO THE TREE

To add a node to the tree, the sequence of events is as follows:

1. Client requests to add a leaf or folder to a given (editable) parent node.
2. Ontology server performs following steps:
  - a. Parses node information to obtain key/table\_cd
  - b. Queries table\_access table for table name associated with table\_cd.
  - c. Inserts new leaf, folder or container into the Ontology metadata table
3. Client populates selected parent node with new node.

### 2.2.7.2 ADD\_CHILD REQUEST MESSAGE

An **add\_child** message requires the user to specify the node to be added. No additional attribute settings are necessary.

Example:

```
<message_body>
  <ns6:add_child>
    <level>1</level>
    <key>\\i2b2\Custom Ontology\Test folder\</key>
    <name>Test folder</name>
    <synonym_cd>N</synonym_cd>
    <visualattributes>FAE</visualattributes>
    <totalnum>0</totalnum>
    <basecode />
    <facttablecolumn>concept_cd</facttablecolumn>
    <tablename>concept_dimension</tablename>
    <columnname>concept_path</columnname>
    <columndatatype>T</columndatatype>
    <operator>LIKE</operator>
    <dimcode>\Custom Ontology\Test folder\</dimcode>
    <comment />
    <tooltip>\ Custom Ontology \ Test folder</tooltip>
    <sourcesystem_cd />
    <valuetype_cd />
  </ns6:add_child>
</message_body>
```

### 2.2.7.3 ADD\_CHILD RESPONSE MESSAGE

A **status type** of *DONE* or *ERROR* is specified in the response header. No specialized message\_body is returned to the client.

## 2.2.8 delete\_child

The **delete\_child** message is sent to delete an editable node from the metadata tree. The attribute “include\_children=true” indicates that children should be deleted also.

#### 2.2.8.1 DELETE A NODE IN THE TREE

To delete a node in the tree, the sequence of events is as follows:

1. Client specifies a leaf, folder or container to be deleted.
2. Ontology server performs following steps:
  - a. Parses node information to obtain key/table\_cd
  - b. Query table\_access table for table name associated with table\_cd.
  - c. Update metadata table to delete the corresponding node and its synonyms.
  - d. If “include\_children = true”; delete children of this node also.
3. Client removes leaf, folder or container.

#### 2.2.8.2 DELETE\_CHILD REQUEST MESSAGE

This message requires the user to specify the node to be deleted. No additional attribute settings are necessary.

```
<message_body "include_children"=true>
  <ns6:delete_child>
    <level>1</level>
    <key>\\i2b2\Custom Ontology\Test folder\</key>
    <name>Test folder</name>
    <synonym_cd>N</synonym_cd>
    <basecode />
  </ns6:delete_child>
</message_body>
```

#### 2.2.8.3 DELETE\_CHILD RESPONSE MESSAGE

A **status type** of *DONE* or *ERROR* is specified in the response header. No specialized message\_body is returned to the client.

### 2.2.9 modify\_child

The **modify\_child** message is sent to edit the content of a node in the metadata tree.

### 2.2.9.1 MODIFY A NODE IN THE TREE

To modify a node in the tree, the sequence of events is as follows:

1. Client specifies a leaf, folder or container to be modified.
2. Ontology server performs following steps:
  - a. Parses node information to obtain key/table\_cd
  - b. Queries table\_access table for table name associated with table\_cd.
  - c. Updates metadata table with new information for corresponding node.
3. Client refreshes leaf, folder or container.

### 2.2.9.2 MODIFY\_CHILD REQUEST MESSAGE

This message requires the user to specify the modified node's content. An attribute indicates whether synonyms changes should be applied to the synonyms. "inclSynonyms = true" indicates that no synonyms were added or removed during this edit session and we would like to apply the modifications to them. "inclSynonyms = false" indicates that synonyms were added or removed during this edit session; in this case the synonyms are deleted and reinserted anew.

```
<message_body>
  <ns6:modify_child "incl_synonyms"=false>
    <level>1</level>
    <key>\\i2b2\Custom Ontology\Test folder\</key>
    <name>Test folder</name>
    <synonym_cd>N</synonym_cd>
    <visualattributes>FAE</visualattributes>
    <totalnum>0</totalnum>
    <basecode />
    <facttablecolumn>concept_cd</facttablecolumn>
    <tablename>concept_dimension</tablename>
    <columnname>concept_path</columnname>
    <columndatatype>T</columndatatype>
    <operator>LIKE</operator>
    <dimcode>\Custom Ontology\Test folder\</dimcode>
```

```
<comment />
<tooltip>\ Custom Ontology \ Test folder</tooltip>
<sourcesystem_cd />
<valuetype_cd />
</ns6:modify_child>
</message_body>
```

### 2.2.9.3 MODIFY\_CHILD RESPONSE MESSAGE

A **status type** of *DONE* or *ERROR* is specified in the response header. No specialized `message_body` is returned to the client.

## 2.2.10 update\_crc\_concept

The **update\_crc\_concept** message is sent to start the metadata / dimension table synchronization process.

### 2.2.10.1 UPDATE CONCEPTS IN CONCEPT\_DIMENSION

To update all concepts, the sequence of events is as follows:

1. Client specifies desire to begin synchronization process.
2. Ontology server performs following steps:
  - a. Identifies all nodes that have been created or edited (`visual_attribute` contains 'E' in third character)
  - b. Uploads a file to FRC that contains all nodes identified above.
  - c. Notifies CRC to start an upload.
3. Client displays process progress.

### 2.2.10.2 UPDATE\_CRC\_CONCEPT REQUEST MESSAGE

This message helps to synchronize the Ontology concepts with the CRC cell. i.e. Updates appropriate CRC dimension tables like the `concept_dimension`, `provider_dimension` and the `modifier_dimension` tables. This message has an `operation_type` attribute that may be set to "update\_only" or "synchronize\_all". "update\_only" instructs the ONT cell to updates the appropriate CRC dimension tables with newly constructed metadata (terms with 'E' in the third character in `visual_attributes`). "synchronize\_all" is more complicated: it rebuilds the dimension table anew with all metadata terms.

```
<message_body>
  <update_crc_concept operation_type="update_only"/>
</message_body>
```

#### 2.2.10.2.1 Possible “hidden” Settings

Some ontology terms exist but for various reasons are not displayed in the query tree. This setting defaults to true.

false = Do not update data categorized as “hidden” in CRC

true = Include data categorized as “hidden” in CRC update

#### 2.2.10.2.2 Possible “synonyms” Settings

Some ontology terms are listed as synonyms for other terms. This setting defaults to false.

false = Do not update data categorized as “synonym” in CRC

true = Include data categorized as “synonym” in CRC update

#### 2.2.10.3 UPDATE\_CRC\_CONCEPT RESPONSE MESSAGE

A **status type** of *DONE* or *ERROR* is specified in the response header. The message body provides process status for the requested process id.

```
<message_body>
  <ontology_process_status>
    <process_id>26</process_id>
    <process_step_cd>ONT_BUILD_PDO_START</process_step_cd>
    <start_date>2010-04-05T00:00:00.000-04:00</start_date>
    <process_status_cd>PROCESSING</process_status_cd>
  </ontology_process_status>
</message_body>
```

## 2.2.11 get\_ont\_process\_status

The **get\_process\_status** message is sent to get the status about the dimension table synchronization process.

### 2.2.11.1 GET CONCEPT SYNCHRONIZATION PROCESS STATUS

To get process status, the sequence of events is as follows:

1. Client specifies a request to obtain status for a specified process\_id.
2. Ontology server returns status for specified process status parameters.
3. Client updates process progress.

### 2.2.11.2 GET\_ONT\_PROCESS\_STATUS REQUEST MESSAGE

This message requires the user to specify process we are obtaining status for.

```
<message_body>
  <get_ont_process_status>
    <process_id/>
    <process_type_cd/>
    <process_start_date>
      <start_time>2010-04-05T00:00:00.000-04:00</start_time>
      <end_time>2010-04-05T00:00:00.000-04:00</end_time>
    </process_start_date>
    <process_end_date>
      <start_time>2010-04-05T00:00:00.000-04:00</start_time>
      <end_time>2010-04-05T00:00:00.000-04:00</end_time>
    </process_end_date>
    <process_status_cd>COMPLETED</process_status_cd>
  </get_ont_process_status>
</message_body>
```

### 2.2.11.3 GET\_ONT\_PROCESS\_STATUS RESPONSE MESSAGE

A **status type** of *DONE* or *ERROR* is specified in the response header. The message body provides process status for the requested process id.

```
<message_body>
  <ontology_process_status_list>
    <ontology_process_status>
      <process_id>26</process_id>
      <process_step_cd>ONT_SENTTO_CRCLOADER</process_step_cd>
      <start_date>2010-04-05T00:00:00.000-04:00</start_date>
```

```

    <end_date>2010-04-05T00:00:00.000-04:00</end_date>
    <process_status_cd>COMPLETED</process_status_cd>
    <crc_upload_id>624</crc_upload_id>
    <message />
  </ontology_process_status>
  . . .
</ontology_process_status_list>
</message_body>

```

The **process\_step\_cd** provides information about the type of process that is currently in progress. The following codes are in use:

process_step_code	Description
ONT_BUILD_PDO_START	Indicates that a file containing edited metadata is being created.
ONT_SENTTO_FRC	Indicates that metadata file has been sent to FRC.
ONT_SENTTO_CRCLOADER	Indicates that the CRC has been instructed to upload the file sent to the FRC.
ONT_PATIENT_COUNT_UPDATE	Indicates that the process is updating the patient count information for the concepts.

The **process\_status\_cd** provides information about the status of the step identified above.

process_status_cd	Description
ERROR	Indicates that an error occurred.
PROCESSING	Indicates that the process is in progress.
COMPLETED	Indicates that the process has completed.
ABORT	Indicates that the process should set itself to KILLED status because the user started another instance of this process.
KILLED	Indicates that the process was killed because the user started another instance of this process.

## 2.2.12 get\_dirty\_state

The **get\_dirty\_state** message is sent to get state information about the need to synchronize with a dimension table.

#### 2.2.12.1 GET DIMENSION SYNCHRONIZE STATE INFORMATION

To get dirty state information, the sequence of events is as follows:

1. Client specifies a request to obtain dirty state information.
2. Ontology server returns dirty state information

#### 2.2.12.2 GET\_DIRTY\_STATE REQUEST MESSAGE

This message has no requirements or attribute settings.

```
<message_body>  
  <get_dirty_state/>  
</message_body>
```

#### 2.2.12.3 GET\_DIRTY\_STATE RESPONSE MESSAGE

A **status type** of *DONE* or *ERROR* is specified in the response header. The message body provides dirty state information.

```
<message_body>  
  <dirty_state>NONE|ADD|DELETE_EDIT</dirty_state>  
</message_body>
```

The following **dirty state** codes are in use:

Dirty state code	Description
NONE	Indicates that no synchronization or update actions are required
ADD	Indicates an update action is required
DELETE_EDIT	Indicates a synchronization action is required

### 2.2.13 update\_concept\_totalnum

The **update\_concept\_totalnum** message is used to populate the patient's total count information (totalnum) in the metadata table. This service is used to sync the totalnum value in the metadata table, if there is updates to just the datamart tables. Syncing the totalnum column helps in the query performance and also it is displayed in the Ontology's navigation view.

### 2.2.13.1 UPDATE TOTALNUM IN METADATA TABLE

To update the patient total count, the sequence of events is as follows:

1. Client specifies a request to start the update patient count process.
2. Ontology server returns status of patient count process information

### 2.2.13.2 UPDATE\_CONCEPT\_TOTALNUM REQUEST MESSAGE

This message accepts the operation type parameter.

```
<update_concept_totalnum operation_type = "restart_only | synchronize_all">
</update_concept_totalnum>
```

operation_type	Description
synchronize_all	This option is used to refresh the concepts "total_num" information. This will clear the "total_num" column of the metadata table by setting "NULL" value before updating it.
restart_only	This option will update the concepts "total_num" information, who's "total_num" value is NULL.

### 2.2.13.3 UPDATE\_CONCEPT\_TOTALNUM RESPONSE MESSAGE

A **status type** of *DONE* or *ERROR* is specified in the response header. The message body provides process state information.

```
<message_body>
  <ontology_process_status>
    <process_id>1</process_id>
    <process_type_cd>ONT_PATIENT_COUNT_UPDATE</process_type_cd>
```

```

    <process_step_cd>PROCESSED 10/95900</process_step_cd>
    <process_status_cd>PROCESSING</process_status_cd>
    <start_date>2010-04-05T00:00:00.000-04:00</start_date>
    <end_date>2010-04-05T00:00:00.000-04:00</end_date>
  </ontology_process_status>
</message_body>

```

The **process\_status\_cd** provides information about the status of the step identified above.

process_status_cd	Description
ABORT	Indicates that the process should set itself to KILLED status because the user started another instance of this process.
KILLED	Indicates that the process was killed because the user started another instance of this process.
ERROR	Indicates that an error occurred.
PROCESSING	Indicates that the process is in progress.
COMPLETED	Indicates that the process has completed.

## 2.2.14 get\_modifiers

'**Get\_Modifiers**' returns all the modifiers of a particular term. A client may want a list of all modifiers for a given term.

### 2.2.14.1 POPULATING MODIFIERS OF TREE NODES

The **get\_modifiers** message is used to populate modifier tree nodes in the ontology Navigate Terms tool. The table/path (root) to search are known.

The sequence of events is as follows:

1. Client sends message with "type" = core
2. ONT server performs following steps:
  - a. Parses <self> to obtain the table key and path. Queries table of tables to confirm that user/role can access the table that is referenced by table key passed in. If not, return coded error.

- b. The database is queried for the entire list of modifiers whose `c_original_item` meets the criteria specified by the path.
3. Client receives list of modifiers and populates tree.
4. If error, client receives error message with code 'TABLE\_ACCESS\_DENIED'.

#### 2.2.14.2 GET\_MODIFIERS REQUEST MESSAGE

A **get\_modifiers** message implies that the user is passing a key/path for a term ("self") and wants its modifiers returned. The self tag will tell the service what metadata table/path to search in and for the get\_modifiers message must be specified. The structure of term 'self' is organized as follows: [\\table\\_key\path](#). The key (i2b2) plus the path (\Diagnoses\Circulatory system (390-459)) is the term : `<self>\\i2b2\Diagnoses\Circulatory system (390-459)</self>`.

The remaining attributes provide information about the results to be returned. The `hiddens` and `synonyms` attributes tell whether to return hiddens and synonyms. By default `hiddens` and `synonyms` are false, so if they are left out it will be false. The `type` tells which columns to select (default/core/all) By default, `type` is set to default so you don't have to actually include it if you want the default set of columns returned. Each message will interpret default to be a different set of columns. 'Get\_modifiers' default set of columns include all columns but the blob and the system/date information. Likewise if `attributes = core`, then all columns except the blob and the system/date information will be returned. If `attributes = all` then all columns except the blob are returned. The `blob` attribute indicates whether or not to return the blob along with the default/core/all return columns.

```
<message_body>
  <get_modifiers hiddens="true" synonyms="true" type="core" blob="false">
    <self>\\i2b2\Diagnoses\Circulatory system (390-459)</self>
  </get_modifiers>
</message_body>
```

##### 2.2.14.2.1 Possible "hiddens" Settings

Some modifiers exist but for various reasons are not displayed in the query tree.

false = Do not return data categorized as "hidden"

true = Include data categorized as "hidden"

#### 2.2.14.2.2 Possible “synonyms” Settings

Some modifiers are listed as synonyms for other modifiers.

false = Do not return data categorized as “synonym”

true = Include data categorized as “synonym”

#### 2.2.14.2.3 Possible “type” Settings

default = Return all data except system/date information

core = Return all data except system/date information (same as default)

all = Return all data

#### 2.2.14.2.4 Possible “blob” Settings

false = Do not return data stored as a blob or clob

**Example:** xml, comments

true = Return xml and comments.

### 2.2.14.3 GET\_MODIFIERS RESPONSE MESSAGE

The request has the following settings:

type=core

blob=false

#### **Response message:**

```
<message_body>
  <ns6:modifiers>
    <modifier>
      <level>1</level>
      <applied_path>\i2b2\Diagnoses\%</applied_path>
      <key>\i2b2_DIAG\Mild</key>
      <fullname>\Mild</fullname>
      <name>Mild</name>
      <visualattributes>RA </visualattributes>
```

```

        <synonym_cd>N</synonym_cd>
        <totalnum xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xsi:nil="true" />
        <basecode>mild</basecode>
        <tooltip>Mild</tooltip>
    </modifier>
    <modifier>
        <level>1</level>
        <applied_path>\i2b2\Diagnoses\%</applied_path>
        <key>\i2b2_DIAG\Moderate</key>
        <fullname>\Moderate</fullname>
        <name>Moderate</name>
        <visualattributes>RA </visualattributes>
        <synonym_cd>N</synonym_cd>
        <totalnum xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xsi:nil="true" />
        <basecode>moderate</basecode>
        <tooltip>Moderate</tooltip>
    </modifier>
    <modifier>
        <level>1</level>
        <applied_path>\i2b2\Diagnoses\%</applied_path>
        <key>\i2b2_DIAG\Severe</key>
        <fullname>\Severe</fullname>
        <name>Severe</name>
        <visualattributes>DA </visualattributes>
        <synonym_cd>N</synonym_cd>
        <totalnum xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xsi:nil="true" />
        <basecode>severe</basecode>
        <tooltip>Severe</tooltip>
    </modifier>
</ns6:modifiers>
</message_body>

```

## 2.2.15 get\_modifier\_info

A **get\_modifier\_info** message implies that the user is passing a key/path for a modifier ("self") and wants information about that modifier returned.

### 2.2.15.1 RETURN INFORMATION ASSOCIATED WITH A MODIFIER

The **get\_modifier\_info** message is used by the CRC to obtain information associated with a modifier. The sequence of events is as follows:

1. The client requests information for a given modifier. (type = core)
2. The ONT server performs the following steps:

- a. Parses <self> to obtain table key and path. Queries table of tables to confirm that user/role can access table that is referenced by table key passed in. If not, return coded error.
  - b. Query db for modifier that meets <self>, <applied\_path> criteria.
- 3 Client receives information about modifier.

### 2.2.15.2 GET\_MODIFIER\_INFO REQUEST MESSAGE

A **get\_modifier\_info** message implies that the user is passing a key/path for a modifier (“self”) and wants information about that modifier returned. The attributes provide information about the results to be returned. The **hiddens** and **synonyms** tells whether to return hiddens and synonyms. By default **hiddens** and **synonyms** are false, so if they are left out it will be false. The **type** tells which columns to select (default/core/all) By default, **type** is set to default so you don’t have to include it if you want the default set of columns returned. Each message will interpret “default” to be a different set of columns. GetModifierInfo’s default set of columns consists of all columns except the blob and the system/date information. If **type** = core, then all columns except the blob and the system/date information will be returned (same as default). If **type** = all then all columns except the blob are returned. The **blob** attribute indicates whether or not to return the blob along with the default/core/all return columns.

```
<message_body>
  <get_modifier_info hiddens="false" synonyms="false" type="core" blob="true">
    <self>\\i2b2\Severe\</self>
    <applied_path>i2b2\Diagnoses\%</applied_path>
  </get_modifier_info>
</message_body>
```

#### 2.2.15.2.1 Possible “hiddens” Settings

Some modifiers exist but for various reasons are not displayed in the query tree.

false = Do not return data categorized as “hidden”

true = Include data categorized as “hidden”

#### 2.2.15.2.2 Possible “synonyms” Settings

Some modifiers are listed as synonyms for other modifiers.

false = Do not return data categorized as “synonym”

true = Include data categorized as “synonym”

### 2.2.15.2.3 Possible “type” Settings

default = Return all data except system/date information

core = Return all data except system/date information (same as default)

all = Return all data

### 2.2.15.2.4 Possible “blob” Settings

false = Do not return data stored as a blob or clob

**Example:** xml, comments

true = Return xml and comments.

## 2.2.15.3 GET\_MODIFIER\_INFO RESPONSE MESSAGE

The request has the following settings:

type=default

blob=false

**Example:**

```
<message_body>
```

```
<modifiers>
```

```
<modifier>
```

```
<level>1</level>
```

```
<applied_path>\i2b2\Diagnoses\%</applied_path>
```

```
<key>\i2b2\Severe\</key>
```

```

    <fullname>\Severe\</fullname>
    <name>Severe</name>
    <visualattributes>DA </visualattributes>
    <synonym_cd>N</synonym_cd>
    <totalnum xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xsi:nil="true" />
    <basecode>severe</basecode>
    <tooltip>Severe</tooltip>
  </modifier>
</modifiers>
</message_body>

```

## 2.2.16 get\_modifier\_children

'**Get Modifier Children**' returns all the children of a particular modifier. A client may want a list of all children in order to expand a modifier of the vocabulary tree when a user is browsing through the tree.

### 2.2.16.1 POPULATING CHILDREN OF TREE NODES THAT ARE MODIFIERS

The **get\_modifier\_schildren** message is used to populate tree nodes that are modifiers within the ontology Navigate Terms tool. The table/path (root) to search are known.

The sequence of events is as follows:

1. Client sends message with "max" set to 200 or higher; "type" = core
2. ONT server performs following steps:
  - a. Parses <parent> to obtain the table key and path. Queries table of tables to confirm that user/role can access the table that is referenced by table key passed in. If not, return coded error.
  - b. If max is set, the database is queried for that number of children associated with the parent and applied\_path that are passed in.
  - c. If count < max or no max set, the database is queried for the entire list of children that meets the parent criteria
  - d. If count > max a coded error message is sent back.
3. If no errors, Client receives list of children and populates tree.

4. If max exceeded, client receives error message with code 'MAX\_EXCEEDED'. A dialog box is displayed to ask if the user wants to see all nodes. If no – done. If yes – client sends another message with max= empty.

#### 2.2.16.2 GET\_MODIFIER\_CHILDREN REQUEST MESSAGE

A **get\_modifier\_children** message implies that the user is passing a key/path for a parent and wants the children returned. The parent tag will tell the service what metadata table/path to search in and for the get\_modifierchildren message must be specified. The structure of parent is organized as follows: [\\table\\_key\path](#). The key (i2b2) plus the path (\Severe\) is the parent : <parent>\\i2b2\Severe\</parent>.

The applied\_path tag is used to further identify the modifier we are requesting children for. Finally, the applied\_concept tag identifies the concept (key\path pair) we are obtaining modifier children for. This information is needed in order to properly exclude potential modifier children from the concept we are ultimately linking this modifier to. Both the applied\_path tag and the applied\_concept tag must be included.

The remaining attributes provide information about the results to be returned. If the number of rows found is greater than max, then an error message will be returned in the i2b2 header. If max is left out then it is interpreted that there is no max. The hiddens and synonyms attributes tell whether to return hiddens and synonyms. By default hiddens and synonyms are false, so if they are left out it will be false. The type tells which columns to select (default/core/all) By default, type is set to default so you don't have to actually include it if you want the default set of columns returned. Each message will interpret 'default' to be a different set of columns. Get\_modifier\_children's default set of columns is set to all columns except the blob and the system/date information. If type = core, then all columns except the blob and the system/date information will be returned (same as 'default' in this case). If type = all then all columns except the blob are returned. The blob attribute indicates whether or not to return the blob along with the default/core/all return columns.

```
<message_body>
  <get_modifier_children max="200" hiddens="true" synonyms="true" type="default"
blob="false">
    <parent>\\i2b2\Severe\</parent>
    <applied_path>i2b2\Diagnoses\%</applied_path>
    <applied_concept>\\i2b2\Diagnoses\Mental Disorders (290-
319)\</applied_concept>
  </get_modifier_children>
</message_body>
```

#### 2.2.16.2.1 Possible “hiddens” Settings

Some modifiers exist but for various reasons are not displayed in the query tree.

false = Do not return data categorized as “hidden”

true = Include data categorized as “hidden”

#### 2.2.16.2.2 Possible “synonyms” Settings

Some modifiers are listed as synonyms for other modifiers.

false = Do not return data categorized as “synonym”

true = Include data categorized as “synonym”

#### 2.2.16.2.3 Possible “type” Settings

default = Return all data except system/date information

core = Return all data except system/date information (same as default)

all = Return all data

#### 2.2.16.2.4 Possible “blob” Settings

false = Do not return data stored as a blob or clob

**Example:** xml, comments

true = Return xml and comments.

### 2.2.16.3 GET\_MODIFIER\_CHILDREN RESPONSE MESSAGE

The request has the following settings:

type=default

blob=false

Response message:

```
<message_body>
  <modifiers>
    <modifier>
      <level>2</level>
      <applied_path>\i2b2\Diagnoses\%</applied_path>
      <key>\i2b2\Severe\Lethal</key>
      <fullname>\Severe\Lethal</fullname>
      <name>Lethal</name>
      <visualattributes>RA </visualattributes>
      <synonym_cd>N</synonym_cd>
      <totalnum xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xsi:nil="true" />
      <basecode>lethal</basecode>
      <tooltip>Severe \ Lethal</tooltip>
    </modifier>
    <modifier>
      <level>2</level>
      <applied_path>\i2b2\Diagnoses\%</applied_path>
      <key>\i2b2\Severe\Type I hypersensitivity</key>
      <fullname>\Severe\Type I hypersensitivity</fullname>
      <name>Type I hypersensitivity</name>
      <visualattributes>RA </visualattributes>
      <synonym_cd>N</synonym_cd>
      <totalnum xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xsi:nil="true" />
      <basecode>typeIhyper</basecode>
      <tooltip>Severe \ Type I hypersensitivity</tooltip>
    </modifier>
  </modifiers>
</message_body>
```

### 2.2.17 get\_modifier\_name\_info

The **get\_modifier\_name\_info** message returns information needed to populate a tree node for a given search keyword or name. This message requires the user to pass a string that is queried against the '*name*' column.

### 2.2.17.1 SEARCH FOR ASSOCIATED MODIFIERS WITH A GIVEN NAME

To generate a list of modifiers associated with a concept that contain a given search keyword or name, the sequence of events is as follows:

1. The client requests modifier(s) associated with a concept that may contain a given name or keyword.
2. The ONT server performs the following steps:
  - a. Parses <self> to obtain the table key and path. Queries table of tables to confirm that user/role can access the table that is referenced by table key passed in. If not, client receives error message with code 'TABLE\_ACCESS\_DENIED'.
  - b. If max is set, query the database for the number of entries that meet the search criteria
  - c. If count < max or no max is set, query the database for entries that meet the search criteria.
  - d. If count > max send an error message back.
3. The client generates a list of modifiers that match search criteria
4. Client receives error message with code 'MAX\_EXCEEDED' and displays dialog asking if user wants to see all nodes. If no – done If yes – client sends another request message with max empty.

### 2.2.17.2 GET\_MODIFIER\_NAME\_INFO REQUEST MESSAGE

This message requires the user to pass a string that is queried against the 'name' column. The associated concept that we are finding modifiers for is also passed.

The remaining attributes provide information about the results to be returned. If the number of rows found is greater than max, then an error message will be returned in the i2b2 header. If max is left out then it is interpreted that there is no max. The *hiddens* and *synonyms* attributes tell whether to return hiddens and synonyms. By default *hiddens* and *synonyms* are false, so if they are left out it will be false. The *type* tells which columns to select (default/core/all) By default, *type* is set to default. Each message will interpret default to be a different set of columns. The default set of columns for **get\_modifier\_name\_info** includes the name column only.

- If ***type=limited***, then all columns except the blob, system/date information and related dimension table information will be returned.

- If **type=core**, then all columns except the blob and the system/date information will be returned.
- If **type=all** then all columns except the blob are returned.

The *blob attribute* indicates whether or not to return the blob along with the default/limited/core/all return columns

The *match\_str* tag tells the service which string to search for. It is implied by the message **get\_modifier\_name\_info** that the column to search is the name. The *strategy* attribute explains how the search must match (exact, left, right, contains).

```
<message_body>
  <get_modifier_name_info blob="true" type="limited" max="200" synonyms="true"
  hiddens="false">
    <match_str strategy="contains">mild</match_str>
    <self>\\i2b2_DIAG\\i2b2\\Diagnoses\\Respiratory system (460-519)\\Chronic
    obstructive diseases (490-496)\\(493) Asthma</self>
  </get_modifier_name_info>
</message_body>
```

#### 2.2.17.2.1 Possible “hiddens” Settings

Some ontology modifiers exist but for various reasons are not displayed in the query tree.

false = Do not return data categorized as “hidden”

true = Include data categorized as “hidden”

#### 2.2.17.2.2 Possible “synonyms” Settings

Some ontology modifiers are listed as synonyms for other terms.

false = Do not return data categorized as “synonym”

true = Include data categorized as “synonym”

#### 2.2.17.2.3 Possible “type” Settings

default = Return name information only

limited = Return all data except system/date information and dimension table information

core = Return all data except system/date information

all = Return all data

#### 2.2.17.2.4 Possible “blob” Settings

false = Do not return data stored as a blob or clob

**Example:** xml, comments

true = Return xml and comments.

#### 2.2.17.2.5 Possible “strategy” Settings

contains = Return data whose name contains the match string

exact = Return data whose name exactly matches the match string

left = Return data whose name starts with the match string

right = Return data whose name ends with the match string

#### 2.2.17.3 GET\_MODIFIER\_NAME\_INFO RESPONSE MESSAGE

The request has the following settings:

type=limited  
blob=false

**Example:**

```
<message_body>  
  <modifiers>  
    <modifier>
```

```

<level>1</level>
<applied_path>\i2b2\Diagnoses\%</applied_path>
<key>\\i2b2_DIAG\Severity\Mild</key>
<fullname>\Severity\Mild</fullname>
<name>Severity: Mild</name>
<visualattributes>RA </visualattributes>
<synonym_cd>N</synonym_cd>
<totalnum />
<basecode>SNO: 255604002</basecode>
<comment />
<tooltip>Severity \ Mild</tooltip>
</modifier>
<modifier>
  <level>1</level>
  <applied_path>\i2b2\Diagnoses\%</applied_path>
  <key>\\i2b2_DIAG\Severity\Mild To Mod</key>
  <fullname>\Severity\Mild To Mod</fullname>
  <name>Severity: Mild to moderate</name>
  <visualattributes>RA </visualattributes>
  <synonym_cd>N</synonym_cd>
  <totalnum />
  <basecode>SNO: 371923003</basecode>
  <comment />
  <tooltip>Severity \ Mild To Mod</tooltip>
</modifier>
</modifiers>
</message_body>

```

## 2.2.18 get\_modifier\_code\_info

The **get\_modifier\_code\_info** message returns information needed to populate a tree node for a given search keyword. This message requires the user to pass a string that is queried against the 'basecode' column.

### 2.2.18.1 RETURN NAME/INFORMATION ASSOCIATED WITH A CODE

To generate a list of base tree nodes or a list of names associated with a given keyword, the sequence of events is as follows:

1. A client requests modifier(s) associated with a concept. These modifiers are specified as a basecode containing a given keyword.
2. The ONT server performs the following steps:
  - a. Parses <self> to obtain the table key and path. Queries table of tables to confirm that user/role can access the table that is referenced by table key passed in. If not, client receives error message with code 'TABLE\_ACCESS\_DENIED'.
  - b. If max is set, query the database for the number of entries that meet the search criteria
  - c. If count < max or no max is set, query the database for entries that meet the search criteria.
  - d. If count > max send an error message back.
3. The client generates a list of modifiers that match search criteria
4. Client receives error message with code 'MAX\_EXCEEDED' and displays dialog asking if user wants to see all nodes. If no – done If yes – client sends another request message with max empty.

#### 2.2.18.2 GET\_MODIFIER\_CODE\_INFO REQUEST MESSAGE

A **get\_modifier\_code\_info** message implies that the user is passing a *code* and wants the associated modifier information about that code returned.

The attributes provide information about the results to be returned. The *hiddens* and *synonyms* attributes tell us whether to return *hiddens* and *synonyms*. By default *hiddens* and *synonyms* are false, so if they are left out it will be false. The *type* tells which columns to select (default/core/all). By default, *type* is set to default so you don't have to include it if you want the default set of columns returned. Each message will interpret default to be a different set of columns. The default set of columns for **get\_modifier\_code\_info** consists of name only.

- If **type=limited**, then all columns except the blob, system/date information and related dimension table information will be returned.
- If **type = core**, then all columns except the blob and the system/date information will be returned.
- If **type = all** then all columns except the blob are returned.

The blob attribute indicates whether or not to return the blob along with the default/core/all return columns.

**Example:**

```
<message_body>
  <get_modifier_code_info blob="true" type="limited" max="200" synonyms="true"
  hiddens="false">
    <match_str strategy="exact">SNO:255604002</match_str>
    <self>\\i2b2_DEMO\\i2b2\\Diagnoses\\Circulatory system (390-459)\\Arterial
  vascular disease (440-447)\\(444) Arterial embolism and throm~\\</self>
    </get_modifier_code_info>
  </message_body>
```

**2.2.18.2.1 Possible “type” Settings**

default = Return name only

limited = Return all data except system/date and dimension information

core = Return all data except system/date information

all = Return all data

**2.2.18.3 GET\_MODIFIER\_CODE\_INFO RESPONSE MESSAGE**

The ONT request to map a code to a modifier has the following settings:

```
type=limited
blob=false
```

**Response message:**

```
<message_body>
  <modifiers>
    <modifier>
      <level>1</level>
      <applied_path>i2b2\\Diagnoses\\%</applied_path>
      <key>\\i2b2_DEMO\\Severity\\Mild</key>
      <fullname>\\Severity\\Mild</fullname>
      <name>Severity: Mild</name>
      <visualattributes>RA </visualattributes>
```

```
<synonym_cd>N</synonym_cd>
<totalnum />
<basecode>SNO: 255604002</basecode>
<comment />
<tooltip>Severity \ Mild</tooltip>
</modifier>
</modifiers>
</message_body>
```

## 2.2.19 add\_modifier

'**add\_modifier**' provides information about a metadata modifier to be added to the database. An add\_modifier message implies that the user is adding a modifierleaf, folder or container to a given term or modifier folder or container. This message is used in both addModifier and excludeModifier Ontology cell operations.

### 2.2.19.1 ADD A MODIFIER TO THE TREE

To add a modifier to the tree, the sequence of events is as follows:

1. Client requests to add a modifier leaf or folder to a given (editable) parent term or modifier node
2. Ontology server performs following steps:
  - a. Parses modifier information to obtain key/table\_cd
  - b. Queries table\_access table for table name associated with table\_cd.
  - c. Inserts new modifier leaf, folder or container into the Ontology metadata table
3. Client populates selected parent node with new modifier.

### 2.2.19.2 ADD\_MODIFIER REQUEST MESSAGE

An **add\_modifier** message requires the user to specify the modifier to be added. No additional attribute settings are necessary.

Example:

```

<message_body>
  <ns6:add_modifier>
    <level>1</level>
    <applied_path>\Custom Metadata\Smoking status\Smoker\</applied_path>
    <key>\\CUST\Heavy\</key>
    <name>Heavy</name>
    <visualattributes>RAE</visualattributes>
    <synonym_cd>N</synonym_cd>
    <totalnum xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xsi:nil="true" />
    <basecode>heavy</basecode>
    <facttablecolumn>modifier_cd</facttablecolumn>
    <tablename>modifier_dimension</tablename>
    <columnname>modifier_path</columnname>
    <columndatatype>T</columndatatype>
    <operator>LIKE</operator>
    <dimcode>\Heavy\</dimcode>
    <comment />
    <tooltip>Heavy [\Custom Metadata\Smoking status\Smoker\]</tooltip>
    <sourcesystem_cd>lcp5_manualentry</sourcesystem_cd>
  </ns6:add_modifier>
</message_body>

```

### 2.2.19.3 ADD\_MODIFIER RESPONSE MESSAGE

A **status type** of *DONE* or *ERROR* is specified in the response header. No specialized `message_body` is returned to the client.

### **3. ONT CELL XML SCHEMA DEFINITIONS**

The Ontology Management XML schema consists of the following XSD files that define the <message\_body> for the entire ONT cell:

#### **3.1 ONT.xsd**

Describes schema components that are common to requests and responses.

#### **3.2 ONT\_QRY.xsd**

Describes the request message body for all the operations described in section 3 of this document; a query for retrieving information from rows in the metadata tables.

#### **3.3 ONT\_RESP.xsd**

Describes the response message body for all the operations described in section 3 of this document; an object that holds information from rows in a metadata table.

## 4. GLOSSARY

### 4.1 Message Tags & Attribute Definitions

#### 4.1.1 ONT\_QRY.xsd

<b>&lt;request&gt;</b>	Container for request information

<b>&lt;get_children&gt;</b>	Container for vocabulary data request
<b>max</b>	The maximum number of results requested.
<b>hiddens</b>	Flag to indicate if hidden terms should be returned.
<b>synonyms</b>	Flag to indicate if synonymous terms should be returned.
<b>type</b>	Indicates the amount of data to be returned (default/core/all).
<b>blob</b>	Flag to indicate if blob/clob fields should be returned.

<b>&lt;parent&gt;</b>	The name of the parent node at which the request is targeted.

<b>&lt;get_term_info&gt;</b>	Container for vocabulary data request
<b>max</b>	The maximum number of results requested.
<b>hiddens</b>	Flag to indicate if hidden terms should be returned.
<b>synonyms</b>	Flag to indicate if synonymous terms should be returned.
<b>type</b>	Indicates the amount of data to be returned (default/core/all).
<b>blob</b>	Flag to indicate if blob/clob fields should be returned.

<b>&lt;self&gt;</b>	The name of the node at which the request is targeted.

<b>&lt;get_name_info&gt;</b>	Container for vocabulary data request
<b>category</b>	The category to search in.

<b>&lt;get_code_info&gt;</b>	Container for vocabulary data request
<b>category</b>	The category to search in.

<b>&lt;match_str&gt;</b>	Stores the value of a string that should be matched.
<b>Strategy</b>	Matching strategy (exact/left/right/contains)

<b>&lt;get_categories&gt;</b>	Container for vocabulary data request
<b>type</b>	Indicates the amount of data to be returned (default/core/all).
<b>blob</b>	Flag to indicate if blob/clob fields should be returned.

<b>hiddens</b>	Flag to indicate if hidden terms should be returned.
<b>synonyms</b>	Flag to indicate if synonymous terms should be returned.

<b>&lt;get_schemes&gt;</b>	Container for vocabulary data request
<b>type</b>	Indicates the amount of data to be returned (default / core / all).
<b>blob</b>	Flag to indicate if blob / clob fields should be returned.

<b>&lt;add_child&gt;</b>	Container for term addition request
<b>&lt;level&gt;</b>	Also known as hierarchy level. Represents the level of the item in the ontology tree where the root level is level 0.
<b>&lt;key&gt;</b>	A '\\table code\hierarchy path' pair: \\i2b2\RPDR\Diagnoses\Respiratory system (460-519)\Chronic obstructive diseases (490-496)\(493) Asthma equates to a table code of 'i2b2' and hierarchy of '\RPDR\Diagnoses\Respiratory system (460-519)\Chronic obstructive diseases (490-496)\(493) Asthma'
<b>&lt;name&gt;</b>	The name of the metadata term. The following characters are not allowed for leaf names: *   \ / " < ? % Due to their prevalence in genomics the characters _ > and : are allowed but their general use is discouraged. The following characters are not allowed for folder or container names: *   \ / " < ? % > :
<b>&lt;synonym_cd&gt;</b>	Indicates whether or not the term is a synonym of another term. The value can be "Y" or "N".
<b>&lt;visualattributes&gt;</b>	Three character string that indicates the graphical representation of the term. Example: String XYZ, where X can be "C" (container), "F" (folder), "L" (leaf), "M" (multi) Y can be "A" (active), "I" (inactive), "H" (hidden) Z can be "E" (editable) or null
<b>&lt;totalnum&gt;</b>	The number of items found. (not typically used)
<b>&lt;basecode&gt;</b>	Code representation of the term.
<b>&lt;metataxml&gt;</b>	Additional xml that may be associated with the term (optional).
<b>&lt;facttablecolumn&gt;</b>	Observation fact table column associated with this term.

<b>&lt;tablename&gt;</b>	Dimension table associated with this term.
<b>&lt;columnname&gt;</b>	Dimension table column associated with this term.
<b>&lt;columndatatype&gt;</b>	Dimension table column data type associated with this term where 'T' = text 'N' = number
<b>&lt;operator&gt;</b>	SQL comparison operator associated with this term('LIKE' or '=').
<b>&lt;dimcode&gt;</b>	Dimension code that is associated with the term.
<b>&lt;comment&gt;</b>	Optional comment associated with the term.
<b>&lt;tooltip&gt;</b>	Tooltip that is associated with the term.
<b>&lt;valuetype_cd&gt;</b>	Indicates the term type. 'DOC' = term represents a document or note. 'LAB' = term is associated with a lab result 'KEY' = keyword associated with term (may be used for NLP)

<b>&lt;delete_child&gt;</b>	Container for term deletion request
<b>include_children</b>	Flag to indicate if children of this node should be deleted also
<b>&lt;level&gt;</b>	Also known as hierarchy level. Represents the level of the item in the ontology tree where the root level is level 0.
<b>&lt;key&gt;</b>	A '\table code\hierarchy path' pair: \\i2b2\RPDR\Diagnoses\Respiratory system (460-519)\Chronic obstructive diseases (490-496)\(493) Asthma equates to a table code of 'i2b2' and hierarchy of '\RPDR\Diagnoses\Respiratory system (460-519)\Chronic obstructive diseases (490-496)\(493) Asthma'
<b>&lt;name&gt;</b>	The name of the term.
<b>&lt;synonym_cd&gt;</b>	Indicates whether or not the term is a synonym of another term. The value can be "Y" or "N".
<b>&lt;basecode&gt;</b>	Code representation of the term.

<b>&lt;modify_child&gt;</b>	Container for term modify request
-----------------------------	-----------------------------------

<b>incl_synonyms</b>	Flag to indicate if synonyms of this node should be modified also
<b>&lt;level&gt;</b>	Also known as hierarchy level. Represents the level of the concept item in the ontology tree where the root level is level 0.
<b>&lt;key&gt;</b>	A '\\table code\hierarchy path' pair:  \\i2b2\RPDR\Diagnoses\Respiratory system (460-519)\Chronic obstructive diseases (490-496)\(493) Asthma  equates to a table code of 'i2b2' and hierarchy of '\\RPDR\Diagnoses\Respiratory system (460-519)\Chronic obstructive diseases (490-496)\(493) Asthma'
<b>&lt;name&gt;</b>	The name of the term.  The following characters are not allowed for leaf names:  *   \ / " < ? %  Due to their prevalence in genomics the characters _ > and : are allowed but their general use is discouraged.  The following characters are not allowed for folder or container names:  *   \ / " < ? % > :
<b>&lt;synonym_cd&gt;</b>	Indicates whether or not the term is a synonym of another term. The value can be "Y" or "N".
<b>&lt;visualattributes&gt;</b>	Three character string that indicates the graphical representation of the term.  Example:  String XYZ, where  X can be "C" (container), "F" (folder), "L" (leaf), "M" (multi) Y can be "A" (active), "I" (inactive), "H" (hidden) Z can be "E" (editable) or null
<b>&lt;totalnum&gt;</b>	The number of term items found. (not typically used)
<b>&lt;basecode&gt;</b>	Code representation of the term.
<b>&lt;metadaxml&gt;</b>	Additional xml that may be associated with the term (optional).
<b>&lt;facttablecolumn&gt;</b>	Observation fact table column associated with this term.
<b>&lt;tablename&gt;</b>	Dimension table associated with this term.
<b>&lt;columnname&gt;</b>	Dimension table column associated with this term.
<b>&lt;columndatatype&gt;</b>	Dimension table column data type associated with this term where  'T' = text 'N' = number
<b>&lt;operator&gt;</b>	SQL comparison operator associated with this term ('LIKE' or '=').
<b>&lt;dimcode&gt;</b>	Dimension code that is associated with the term.

<b>&lt;comment&gt;</b>	Optional comment associated with the term.
<b>&lt;tooltip&gt;</b>	Tooltip that is associated with the term.
<b>&lt;valuetype_cd&gt;</b>	Indicates the term type. 'DOC' = term represents a document or note. 'LAB' = term is associated with a lab result 'KEY' = keyword associated with term (may be used for NLP)

<b>&lt;update_crc_concept&gt;</b>	Container for synchronize dimension table request
<b>operation_type</b>	Indicates synchronization operation request type. 'update_only' = only add new terms from metadata to dimension table 'synchronize_all' = perform a full synchronization between metadata and dimension table
<b>hiddens</b>	Flag to indicate if hidden terms should be included in the request.
<b>synonyms</b>	Flag to indicate if synonymous terms should be included in the request.

<b>&lt;get_ont_process_status&gt;</b>	Container for synchronization process status request
<b>&lt;process_id&gt;</b>	Id of the process we are requesting status for

<b>&lt;get_dirty_state&gt;</b>	Container for dirty state request

<b>&lt;get_modifiers&gt;</b>	Container for vocabulary modifier data request
<b>max</b>	The maximum number of results requested.
<b>hiddens</b>	Flag to indicate if hidden modifiers should be returned.

<b>synonyms</b>	Flag to indicate if synonymous modifiers should be returned.
<b>type</b>	Indicates the amount of data to be returned (default/core/all).
<b>blob</b>	Flag to indicate if blob/clob fields should be returned.

<b>&lt;get_modifier_children&gt;</b>	Container for vocabulary modifier data request
<b>max</b>	The maximum number of results requested.
<b>hiddens</b>	Flag to indicate if hidden modifiers should be returned.
<b>synonyms</b>	Flag to indicate if synonymous modifiers should be returned.
<b>type</b>	Indicates the amount of data to be returned (default/core/all).
<b>blob</b>	Flag to indicate if blob/clob fields should be returned.
<b>&lt;parent&gt;</b>	The fullname of the parent modifier at which the request is targeted.
<b>&lt;applied_path&gt;</b>	The concept path the parent modifier applies to.
<b>&lt;applied_concept&gt;</b>	The concept we are ultimately linking this modifier to.

<b>&lt;get_modifier_info&gt;</b>	Container for vocabulary modifier data request
<b>max</b>	The maximum number of results requested.
<b>hiddens</b>	Flag to indicate if hidden modifiers should be returned.
<b>synonyms</b>	Flag to indicate if synonymous modifiers should be returned.
<b>type</b>	Indicates the amount of data to be returned (default/core/all).
<b>blob</b>	Flag to indicate if blob/clob fields should be returned.
<b>&lt;self&gt;</b>	The fullname of the modifier at which the request is targeted.
<b>&lt;applied_path&gt;</b>	The concept path the modifier applies to.

<b>&lt;get_modifier_name_info&gt;</b>	Container for vocabulary modifier data request
---------------------------------------	--

<b>max</b>	The maximum number of results requested.
<b>hiddens</b>	Flag to indicate if hidden modifiers should be returned.
<b>synonyms</b>	Flag to indicate if synonymous modifiers should be returned.
<b>type</b>	Indicates the amount of data to be returned (default/core/all).
<b>blob</b>	Flag to indicate if blob/clob fields should be returned.
<b>&lt;self&gt;</b>	The fullname of the concept at which the request for specified modifiers is targeted.
<b>&lt;match_str&gt;</b>	Keyword specifying the name of the modifier to return

<b>&lt;get_modifier_code_info&gt;</b>	Container for vocabulary modifier data request
<b>max</b>	The maximum number of results requested.
<b>hiddens</b>	Flag to indicate if hidden modifiers should be returned.
<b>synonyms</b>	Flag to indicate if synonymous modifiers should be returned.
<b>type</b>	Indicates the amount of data to be returned (default/core/all).
<b>blob</b>	Flag to indicate if blob/clob fields should be returned.
<b>&lt;self&gt;</b>	The fullname of the concept at which the request for specified modifiers is targeted.
<b>&lt;match_str&gt;</b>	Keyword specifying the code of the modifier to return

## 4.1.2 ONT\_RESP.xsd

<b>&lt;response&gt;</b>	Container for response information

<b>&lt;concepts&gt;</b>	Container for a list of terms returned in a response.

<b>&lt;concept&gt;</b>	Container for a term returned in a response; an object that holds information from rows in a metadata table.
<b>&lt;level&gt;</b>	Also known as hierarchy level. Represents the level of the concept item in the ontology tree where the root level is level 0.
<b>&lt;key&gt;</b>	A '\\table code\hierarchy path' pair: \\i2b2\RPDR\Diagnoses\Respiratory system (460-519)\Chronic obstructive diseases (490-496)\(493) Asthma equates to a table code of 'i2b2' and hierarchy of '\RPDR\Diagnoses\Respiratory system (460-519)\Chronic obstructive diseases (490-496)\(493) Asthma'
<b>&lt;name&gt;</b>	The name of the term. The following characters are not allowed for leaf names: *   \ / " < ? % Due to their prevalence in genomics the characters _ > and : are allowed but their general use is discouraged. The following characters are not allowed for folder or container names: *   \ / " < ? % > :
<b>&lt;synonym_cd&gt;</b>	Indicates whether or not the term is a synonym of another term. The value can be "Y" or "N".
<b>&lt;visualattributes&gt;</b>	Three character string that indicates the graphical representation of the term. Example: String XYZ, where X can be "C" (container), "F" (folder), "L" (leaf), "M" (multi)

	Y can be "A" (active), "I" (inactive), "H" (hidden) Z can be "E" (editable) or null
<b>&lt;totalnum&gt;</b>	The number of items found. (not typically used)
<b>&lt;basecode&gt;</b>	Code representation of the term.
<b>&lt;metadaxml&gt;</b>	Additional xml that may be associated with the term (optional).
<b>&lt;facttablecolumn&gt;</b>	Observation fact table column associated with this term.
<b>&lt;tablename&gt;</b>	Dimension table associated with this term.
<b>&lt;columnname&gt;</b>	Dimension table column associated with this term.
<b>&lt;columndatatype&gt;</b>	Dimension table column data type associated with this term where 'T' = text 'N' = number
<b>&lt;operator&gt;</b>	SQL comparison operator associated with this term ('LIKE' or '=').
<b>&lt;dimcode&gt;</b>	Dimension code that is associated with the term.
<b>&lt;comment&gt;</b>	Optional comment associated with the term.
<b>&lt;tooltip&gt;</b>	Tooltip that is associated with the term.
<b>&lt;valuetype_cd&gt;</b>	Indicates the term type. 'DOC' = term represents a document or note. 'LAB' = term is associated with a lab result
<b>&lt;modifier&gt;</b>	Modifier associated with the concept, if it exists.

<b>&lt;ontology_process_status&gt;</b>	Container for requested synchronization process status
<b>&lt;process_id&gt;</b>	Id of the process we requested status for
<b>&lt;process_type_cd&gt;</b>	Provides information about the type of process that is currently in progress. The following codes are in use:  ONT_ADD_CONCEPT            a term has been added ONT_DELETE_CONCEPT        a term has been deleted ONT_EDIT_CONCEPT            a term has been edited  ONT_UPDATE_CRC_CONCEPT    an 'update_only' has been performed  ONT_SYNCALL_CRC_CONCEPT   a 'synchronize_all' has been performed
<b>&lt;process_step_cd&gt;</b>	In the case of ONT_UPDATE_CRC_CONCEPT and

	<p>ONT_SYNCALL_CRC_CONCEPT, provides additional information about the process step that is currently in progress. The following codes are in use:</p> <p>ONT_BUILD_PDO_START      start process  ONT_SENTTO_FRC              file sent to FRC  ONT_SENTTO_CRCLOADER    instruct CRC to load file</p>
<start_date>	Date the process was requested
<end_date>	Date the process was completed
<process_status_cd>	<p>Provides information about the process step.</p> <p>ERROR                      an error occurred  PROCESSING                process step in progress  COMPLETED                process has completed.</p>
<crc_upload_id>	Corresponding CRC upload id for the ONT_SENTTO_CRC_LOADER process step
<message>	Miscellaneous status message

<dirty_state>	Container for dirty state information
	<p>The following <b>dirty state</b> codes are in use:</p> <p>NONE                      indicates that no synchronization or update actions are required</p> <p>ADD                        indicates an update action is required</p> <p>DELETE_EDIT              indicates a synchronization action is required</p>

<modifier>	Container for a modifier returned in a response; an object that holds information from rows in a metadata table.
<level>	Also known as hierarchy level. Represents the level of the concept item in the ontology tree where the root level is level 0.
<applied_path>	Concept path that the modifier applies to.
<key>	<p>A '\\table code\hierarchy path' pair:</p> <p>\\i2b2\Mild</p> <p>equates to a table code of 'i2b2' and hierarchy of '\Mild\'</p>
<name>	<p>The name of the modifier.</p> <p>The following characters are not allowed for leaf names:</p> <p>*   \ / " &lt; ? %</p>

	<p>Due to their prevalence in genomics the characters _ &gt; and : are allowed but their general use is discouraged.</p> <p>The following characters are not allowed for folder or container names:</p> <p style="text-align: center;">*   \ / " &lt; ? % &gt; :</p>
<b>&lt;synonym_cd&gt;</b>	Indicates whether or not the modifier is a synonym of another modifier. The value can be "Y" or "N".
<b>&lt;visualattributes&gt;</b>	<p>Three character string that indicates the graphical representation of the modifier.</p> <p>Example:</p> <p>String XYZ, where</p> <p style="padding-left: 40px;">X can be "O" (container), "D" (folder), "R" (leaf)</p> <p style="padding-left: 40px;">Y can be "A" (active), "I" (inactive), "H" (hidden)</p> <p style="padding-left: 40px;">Z can be "E" (editable) or null</p>
<b>&lt;totalnum&gt;</b>	The number of patients having this modifier. (not typically used)
<b>&lt;basecode&gt;</b>	Code representation of the modifier.
<b>&lt;metadaxml&gt;</b>	Additional xml that may be associated with the modifier (optional).
<b>&lt;facttablecolumn&gt;</b>	Observation fact table column associated with this modifier.
<b>&lt;tablename&gt;</b>	Dimension table associated with this modifier.
<b>&lt;columnname&gt;</b>	Dimension table column associated with this modifier.
<b>&lt;columndatatype&gt;</b>	Dimension table column data type associated with this modifier where
	'T' = text
	'N' = number
<b>&lt;operator&gt;</b>	SQL comparison operator associated with this modifier ('LIKE' or '=').
<b>&lt;dimcode&gt;</b>	Dimension code that is associated with the modifier.
<b>&lt;comment&gt;</b>	Optional comment associated with the modifier.
<b>&lt;tooltip&gt;</b>	Tooltip that is associated with the modifier.

### 4.1.3 Optional <metadaxml> content

Currently this tag is used for concepts of a laboratory nature [LAB] or concepts related to NLP [KEY].

<b>&lt;ValueMetadata&gt;</b>	Container for information associated with a laboratory value [LAB] or NLP-related keyword [KEY]
<b>&lt;Version&gt;</b>	Version associated with this data
<b>&lt;CreationDateTime&gt;</b>	Timestamp associated with this data
<b>&lt;DataType&gt;</b>	Identifies the data type. Possible values are: 'PosFloat', 'Float', 'PosInteger', 'Integer' (numeric) 'Enum' (pre-determined text) 'String' (free-form text)
<b>&lt;Flagstouse&gt;</b>	Represents the type of flag to use. Example values: 'HL' = High/Low (does not apply to String types) 'A' = abnormal
<b>&lt;Oktousevalues&gt;</b>	Indicates if it is OK to use values (Y/N). Y indicates value is a number (numeric types) N or empty indicates value is not a number
<b>&lt;MaxStringLength&gt;</b>	The maximum length associated with a String data type.
The next 6 fields apply to numeric	types
<b>&lt;LowofLowValue&gt;</b>	Values less than this are categorized as <i>Very Low</i> .
<b>&lt;HighofLowValue&gt;</b>	Values between this and low of low are categorized as <i>Low</i> .
<b>&lt;LowofHighValue&gt;</b>	Values between this and high of low are categorized as <i>Medium</i> .
<b>&lt;HighofHighValue&gt;</b>	Values between this and low of high are categorized as <i>High</i> . Values greater than this are categorized as <i>Very High</i> .
<b>&lt;LowofToxicValue&gt;</b>	Low end of toxic value range.
<b>&lt;HighofToxicValue&gt;</b>	High end of toxic value range.
This field applies to Enum types	
<b>&lt;EnumValues&gt;</b>	Container of values associated with enum data type.
<b>&lt;Val description&gt;</b>	enum data type value.
This field applies to any type	associated with a unit of measurement
<b>&lt;UnitValues&gt;</b>	Container for unit of measurement value information.
<b>&lt;NormalUnits&gt;</b>	Unit of measurement associated with value.

<b>&lt;EqualUnits&gt;</b>	An equivalent unit of measurement associated with value.
<b>&lt;ConvertingUnits&gt;</b>	Container for unit conversion information.
<b>&lt;Units&gt;</b>	Conversion unit of measurement.
<b>&lt;MultiplyingFactor&gt;</b>	Conversion unit multiplication factor.